
Golden Nugget, Inc. Completes \$545 Million Credit Facility

Date: 06/14/07

Cahill represented Wachovia Bank, National Association as Administrative Agent, Collateral Agent, Issuing Bank and Swing Line Bank, Bank of America, N.A., as Syndication Agent, Wells Fargo Foothill, Inc. as Documentation Agent and Wachovia Capital Markets, LLC as Sole Lead Arranger and Sole Bookrunner in the \$545,000,000 Credit Facilities by Golden Nugget, Inc. comprised of a \$330,000,000 First Lien Term Facility including \$120,000,000 delayed draw component, a \$50,000,000 First Lien Revolving Facility and a \$165,000,000 Second Lien Term Facility.

Attorney

- Luis R. Penalver