
SMT Completes Acquisition of Seismic-Micro Technology

Date: 06/22/07

Cahill represented Jefferies Finance, LLC as Administrative Agent, Collateral Agent, Lead Arranger and Sole Book Runner; SVB Silicon Valley Bank, as Swingline Lender and Issuing Bank, and Orix Finance Corp., as Documentation Agent in the \$46,000,000 financing for the merger of SMT Acquisition Corp and Seismic-Micro Technology, Inc., comprised of a \$36,000,000 Term Loan Facility and \$10,000,000 Revolving Credit Facility.