
Cahill Represents Bank of America in Bank and Bond Financing Transactions for Acquisition of VWR

Date: 06/29/07

Cahill represented Bank of America, JPMorgan Chase and others in the bank and bond financing transactions for the acquisition of VWR International by Madison Dearborn Partners, comprised of \$615,000,000 and €600,000,000 Term Loans, a multicurrency Revolver with an approximate dollar equivalent value of \$250,000,000 and \$675,000,000 10.25% / 11.25% Senior PIK Toggle Notes due 2015.

Attorneys

- William M. Hartnett
- Noah B. Newitz
- Timothy B. Howell