

Cahill Represents Financing Sources in Buyout of U.S. Foodservice

Date: 07/03/07

Cahill represented Citicorp North America, Deutsche Bank Securities, Inc., Natixis, Citigroup Global Markets Inc., Morgan Stanley Senior Funding Inc., J.P. Morgan Securities Inc., RBS Securities Corporation and others in the buyout of U.S. Foodservice by Clayton, Dubilier & Rice and Kolberg Kravis Roberts & Co. Cahill worked on credit facilities aggregating \$3,240,000,000 and bridge facilities aggregating \$1,550,000,000 in each case which were used to fund the buyout.

Attorney

Brian Kelleher