

## Cahill Represents Financing Sources in Buyout of Thomson Learning, Inc.

Date: 07/05/07

Cahill represented Royal Bank of Scotland plc, J.P. Morgan Securities Inc., UBS Securities LLC, and Citigroup Global Markets Inc., in the buyout of Thomson Learning Inc. by Apax Partners and Omers Capital Partners. Cahill worked on credit facilities aggregating \$3,740,000,000, bond offerings aggregating \$1,734,600,000 at maturity and a bridge facility for \$540,000,000 in each case which were used to fund the buyout.

### Attorneys

- Douglas S. Horowitz
- Susanna M. Suh
- Daniel J. Zubkoff
- Sean Davis
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP