

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$500 Million Bond Offering by Fresenius Medical Care

Date: 07/02/07

Cahill represented Initial Purchasers Banc of America Securities LLC, Deutsche Bank Securities Inc. and Morgan Stanley & Co. Inc., in connection with a bond financing by Fresenius Medical Care consisting of \$500,000,000 6 7/8% Senior Notes due 2017.

Attorneys

- Helene R. Banks
- James C. Robinson
- Jonathan A. Schaffzin

CAHILL GORDON & REINDEL LLP