
Atlas Pipeline Partners, L.P. Completes \$1.13 Billion Credit Facility

Date: 07/27/07

Cahill represented Wachovia Bank, National Association as Administrative Agent, Collateral Agent, Issuing Bank Swingline Lender, Bank of America, N.A., Bank of Oklahoma, N.A., Wells Fargo Bank, N.A., BNP Paribas as Co-Documentation Agents and Wachovia Capital Markets, LLC, as Sole Lead Arranger and Sole Bookrunner in the \$1,130,000,000 Credit Facilities by Atlas Pipeline Partners, L.P. comprised of an \$830,000,000 Term Loan and \$300,000,000 Revolver.

Attorney

- Noah B. Newitz