
Cahill Represents Financing Sources in Acquisition of Primedia Enthusiast Media by Source Interlink Companies

Date: 08/03/07

Cahill represented Citigroup Global Markets Inc. and J.P. Morgan Securities, Inc. as Joint Lead Arrangers and Joint Bookrunners, Citicorp North America Inc. as Administrative and Collateral Agent under Senior Secured Credit Facilities of Source Interlink Companies, Inc. comprised of an \$880,000,000 Term Loan Facility and a \$300,000,000 Revolving Credit Facility, as well as an additional \$465,000,000 in borrowings under a Senior Subordinated Loan Agreement in connection with the acquisition financing of Primedia Enthusiast Media Inc.

Attorney

- Adam M. Dworkin