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Cahill Represents Underwriters in \$240 Million IPO by Concho Resources

Date: 08/07/07

Cahill represented J.P. Morgan Securities, Banc of America Securities LLC, Lehman Brothers Inc., BNP Paribas Securities Corp., Merrill Lynch, Pierce, Fenner & Smith Inc., UBS Securities LLC and Wachovia Capital Markets, LLC as Underwriters in connection with the Initial Public Offering of Concho Resources Inc. The \$240,201,731 offering made available 20,877,107 shares of common stock at an IPO price of \$11.50 per share.

Attorney

- William J. Miller

CAHILL GORDON & REINDEL LLP