

## **Communications & Power Industries, Inc. Completes \$160 Million Credit Facility**

**Date:** 08/01/07

Cahill represented UBS in connection with a \$160,000,000 Credit Facility by Communications & Power Industries, Inc. comprised of a \$100,000,000 Term Loan and \$60,000,000 Revolving Credit Facility to repay existing indebtedness and for general corporate purposes. Cahill also represented UBS as Dealer Manager in connection with a debt tender offer by CPI Holdings, Inc., which was funded with proceeds of the Term Loan.

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### **Attorney**

- Susanna M. Suh