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Nuance Communications Completes New \$225 Million Term Loan Financing and Amendment and Restatement of Revolving Credit Facility

Date: 08/24/07

Cahill represented Citigroup Global Markets Inc. and Lehman Brothers Inc. as Joint Lead Arrangers in connection with a \$225,000,000 Incremental Term Loan by Nuance Communications, Inc., as well as the amendment and restatement of Nuance's existing revolving Credit Facility, to finance an acquisition.

Attorney

- Brian Kelleher

CAHILL GORDON & REINDEL LLP