
Charter Communications, Inc. Completes Exchange Offer

Date: 10/02/07

Cahill represented Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated as Dealer Managers for Charter Communications, Inc.'s (CCI) and Charter Communications Holding Company, LLC's Exchange Offer for \$479,000,000 of CCI's 6.5% Convertible Senior Notes due 2027 for \$364,000,000 of CCI's 5.875% Convertible Senior Notes due 2009.

Attorney

- Corey Wright