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Cahill Represents Ares Capital Corporation in \$78 Million Credit Facility

Date: 09/21/07

Cahill represented Ares Capital Corporation, as Administrative Agent and Collateral Agent in the \$78,975,000 Amended and Restated Credit Facility by EIC Holding, Inc., MUA Management Company, Ltd., Saba University Management Company B.V. and SMU Management (Cayman) Ltd. comprised of a \$7,500,000 Term A Loan, \$30,500,000 Term B Loan, \$8,475,000 Term C Loan, and two Revolving Loans totaling \$32,500,000 to finance the acquisition of St. Matthew's University (Cayman) Ltd., a medical and veterinary school in the Cayman Islands, and to pay for general working capital purposes.

Attorneys

- John J. Schuster
- Shana G. Hamilton

CAHILL GORDON & REINDEL LLP