

Cahill Represents Underwriters in \$275 Million Rule 144A Offering by Lamar Media Corp.

Date: 10/11/07

Cahill represented JPMorgan and Wachovia as Joint book-running managers and BNP Paribas, BNY Capital Markets, Calyon Securities and RBS Greenwich Capital as Co-managers in Rule 144A Offering by Lamar Media Corp. comprised of \$275 million principal amount (\$260,887,000 gross proceeds) 6-5/8% Senior Subordinated Notes due 2015 - Series C.