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First Data Corporation Completes \$2.2 Billion Rule 144A Offering

Date: 10/24/07

Cahill represented the initial purchasers including Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., Lehman Brothers Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated in the \$2,200,000,000 Rule 144A Offering by First Data Corporation comprised of 9-7/8% Senior Notes due 2015. The proceeds from the offering were used to repay a portion of the senior unsecured bridge loan that funded part of the acquisition of First Data Corporation by affiliates of Kohlberg Kravis Roberts & Co. in September 2007.

Attorneys

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