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Hilcorp Energy Completes \$125 Million Rule 144A Offering

Date: 10/29/07

Cahill represented Deutsche Bank Securities Inc., J.P. Morgan Securities Inc., Wachovia Capital Markets, LLC and BMO Capital Markets Corp. as Initial Purchasers in the \$125,000,000 Rule 144A Offering by Hilcorp Energy I, L.P. and Hilcorp Finance Company comprised of 7¾ % Senior Notes due 2015. The proceeds from the offering were used to repay indebtedness under credit facilities and for general corporate purposes.

Attorneys

- Douglas S. Horowitz
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