
Cahill Represents Initial Purchasers in \$785 Million Senior Notes Offering for Nuveen Investments, Inc.

Date: 11/13/07

Cahill represented Merrill Lynch Pierce, Fenner & Smith Incorporated, Deutsche Bank Securities Inc., Wachovia Capital Markets, LLC and Morgan Stanley & Co. Incorporated, as initial purchasers, in the \$785,000,000 Rule 144A Offering of 10 1/2% Senior Notes due 2015 issued in connection with the acquisition of Nuveen Investments, Inc. by Madison Dearborn Partners LLC and its affiliates.

Attorneys

- Susanna M. Suh
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