
Susser Holdings, LLC Completes \$150 Million Rule 144A Offering

Date: 11/13/07

Cahill represented Banc of America Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Wachovia Capital Markets LLC and BMO Capital Markets Corp. in the \$150,000,000 Rule 144A Offering by Susser Holdings, LLC comprised of 10.625% Senior Notes due 2013 priced at a premium of 102.5% of par to yield 10.063% in connection with Susser's acquisition of TCFS Holdings, Inc.