
Cahill Represents Financing Sources in \$27.5 Billion Acquisition of Alltel

Date: 10/16/07

Cahill represented Citigroup, Barclays PLC, Royal Bank of Scotland Group and others in connection with a \$7.7 billion senior unsecured interim credit facility comprised of \$5.2 billion of cash-pay loans and \$2.5 billion of PIK toggle loans to finance the \$27.5 billion acquisition of Alltel by TPG Capital LLP and the private-equity arm of Goldman Sachs Group Inc., and a \$1.0 billion Rule 144A private placement of 10.375%/11.125% senior pay in kind toggle notes due 2017 of Alltel to refinance a portion of the senior unsecured interim facility.

Attorney

- Brian Kelleher