
Alliance Imaging, Inc. Completes \$150 Million Rule 144A Offering

Date: 12/04/07

Cahill represented Deutsche Bank Securities Inc. and Piper Jaffray & Co., as Initial Purchasers, in connection with the Rule 144A Offering by Alliance Imaging, Inc. of \$150,000,000 aggregate principal amount of its 7 1/4% Senior Subordinated Notes due 2012.

Attorney

- John A. Tripodoro