
Windstream Regatta Holdings, Inc. Completes Credit Facility & Rule 144A Offering

Date: 11/30/07

Cahill represented Wachovia Bank, National Association as Administrative Agent, Collateral Agent and Lender in connection with the \$86,000,000 Senior Secured Credit Facility of Windstream Regatta Holdings, Inc. Cahill also represented the initial purchasers including J.P. Morgan Securities Inc., Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Lehman Brothers Inc., Barclays Capital Inc. and BNP Paribas Securities Corp in the \$210,500,000 Rule 144A Offering of 11.00% Senior Subordinated Notes due 2017 by Windstream Regatta Holdings, Inc.

The financings provided funding for the split-off of the directory publishing business of Windstream Corporation and subsequent acquisition by Welsh, Carson, Anderson & Stowe in a tax-free transaction.

Attorneys

- Craig M. Horowitz
- Anastasia Efimova