
SPX Corporation Completes \$500 Million Rule 144A Offering

Date: 12/13/07

Cahill represented Banc of America Securities LLC and J.P. Morgan Securities Inc., as Joint Book-Running Managers, Citigroup Global Markets Inc. and Scotia Capital (USA) Inc., as Senior Co-Managers, and Commerzbank Capital Markets Corp., Deutsche Bank Securities Inc. and Mitsubishi UFJ Securities International plc as Co-Managers in SPX Corporation's \$500,000,000 Rule 144A Offering comprised of 7 5/8% Senior Notes due December 15, 2014 in connection with their acquisition of APV.

Attorneys

- James J. Clark
- Juliana Obregon