Cahill Represents Energy Partners, Ltd. in $450 Million Exchange Offer

Date: 11/05/07

Cahill represented Energy Partners, Ltd. in two global exchange offers comprised of $300,000,000 9.75% Senior Notes due 2014 and $150,000,000 Senior Floating Rate Notes due 2013 in connection with the exchange of its 144A Securities for Registered Securities pursuant to Regulation Rights Agreement.