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Cahill Represents Initial Purchasers in \$250 Million Senior Notes Offering by Atlas Energy

Date: 01/23/08

Cahill represented JPMorgan, Wachovia Securities, Banc of America Securities LLC, BNP PARIBAS, RBC Capital Markets, Merrill Lynch & Co. and Friedman Billings Ramsey, as Initial Purchasers, in the \$250,000,000 Rule 144A Offering by Atlas Energy Operating Company, LLC and Atlas Energy Finance Corp. of 10.75% Senior Notes due 2018.