
Cahill Represents Financing Sources in Acquisition of Radiation Therapy Services, Inc. by Vestar Capital Partners

Date: 02/21/08

Cahill represented Wachovia Bank, National Association, as Administrative Agent, Collateral Agent, Issuing Bank and Swingline Lender; BNP Paribas and General Electric Capital Corporation, as Co-Syndication Agents; Sumitomo Mitsui Banking Corporation and Fifth Third Bank, as Co-Documentation Agents; Wachovia Capital Markets, LLC, BNP Paribas Securities Corp. and Sumitomo Mitsui Banking Corporation, as Joint Lead Arrangers and Wachovia Capital Markets, LLC, as Sole Bookrunner in the \$407,000,000 Credit Facility for Radiation Therapy Services, Inc.

The transaction was comprised of a \$60,000,000 Revolving Term Loan, a \$40,000,000 Delayed Draw Term Loan B, a \$307,000,000 Initial Term Loan B, and a \$175,000,000 Senior Subordinated Interim Loan which were used to partially fund the acquisition of Radiation Therapy Services, Inc. by Vestar Capital Partners.

Attorneys

- Luis R. Penalver
- Darren Silver
- Josiah M. Slotnick