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## Cahill Represents Underwriters in \$172 Million Public Offering by Bill Barrett Corporation

Date: 03/12/08

Cahill represented Deutsche Bank Securities, Inc., Banc of America Securities LLC, J.P. Morgan Securities, Inc., Credit Suisse Securities (USA) LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, and Morgan Stanley & Co. Incorporated in the \$172,500,000 Public Offering by Bill Barrett Corporation of its 5% Senior Convertible Notes due 2028.

CAHILL GORDON & REINDEL LLP