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## **Charter Communications Operating, LLC Completes \$545 Million Private Placement**

**Date: 03/19/08**

Cahill represented J.P. Morgan Securities, Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities, Inc., BNP Paribas Securities Corp., BMO Capital Markets Corp. and Piper Jaffray & Co., as Initial Purchasers for the Charter Companies' private placement of \$545,896,000 of 10.875% Senior Second Lien Notes due 2014.