

## **Cahill Represents Underwriters in Offering of Meritage Homes Corporation Common Stock**

**Date: 04/24/08**

Cahill represented Citigroup Global Markets Inc., Bank of America Securities LLC, J.P. Morgan Securities, Inc., UBS Securities LLC, and Wachovia Capital Markets, LLC as underwriters, in connection with the public offering of 4,000,000 shares of common stock of Meritage Homes Corporation (NYSE:MTH), a leading U.S. homebuilder. The underwriters were granted an option to purchase up to an additional 600,000 shares within a 30-day period, to cover over allotments, if any.