



Xerox Completes \$1.4 Billion Notes Offering

Date: 04/28/08

Cahill represented Barclays Capital Inc., Citigroup Global Markets Inc, and J.P. Morgan Securities Inc. as underwriters in connection with Xerox Corporation's registered offering of \$1.4 billion of senior notes comprised of \$400,000,000 5.65% Senior Notes due 2013 and \$1,000,000,000 6.35% Senior Notes due 2018.