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DIRECTV Completes \$1.5 Billion Private Placement

Date: 06/02/08

Cahill represented J.P. Morgan Securities Inc., Banc of America Securities LLC, Credit Suisse Securities (USA) LLC, and Morgan Stanley & Co. Incorporated as initial purchasers in connection with DIRECTV Holdings LLC and DIRECTV Financing Co., Inc.'s Rule 144A Offering of \$1,500,000,000 of 7.625% Senior Notes due 2016.