

CAHILL

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Nortel Networks Completes \$675 Million Private Placement

Date: 05/28/08

Cahill represented J.P. Morgan Securities Inc., Citigroup Global Markets Inc., Credit Suisse Securities LLC, RBC Capital Markets Corporation, Lehman Brothers Inc., Morgan Stanley & Co. Incorporated, and UBS Securities LLC as initial purchasers in Nortel Networks Ltd.'s Rule 144A Offering of \$675,000,000 of its 10.75% Senior Notes due 2016.

Attorneys

- Corey Wright
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