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## Symbion Completes \$179.9 Million Private Placement

**Date:** 06/03/08

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Banc of America Securities LLC, and Greenwich Capital Markets, Inc. as initial purchasers in connection with Symbion, Inc.'s Rule 144A Offering of \$179,937,000 aggregate principal amount of 11.00%/11.75% Senior PIK Toggle Notes due 2015, the net proceeds of which were used, together with cash on hand, to repay Symbion, Inc.'s outstanding Bridge Credit Facility.

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### Attorney

- Stuart Downing