

International Paper Completes Offering of Senior Notes

Date: 06/05/08

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc., Greenwich Capital Markets, Inc., J.P. Morgan Securities Inc. and UBS Securities LLC as joint book runners and BBVA Securities Inc., BNP Paribas Securities Corp., Calyon Securities (USA) Inc., Commerzbank Capital Markets Corp., Daiwa Securities America Inc., Mitsubishi UFJ Securities International plc, Scotia Capital (USA) Inc. and SG Americas Securities, LLC as co-managers in International Paper Company's offering of its \$1,000,000,000 7.400% Senior Notes due 2014, \$1,700,000,000 7.950% Senior Notes due 2018, and \$300,000,000 8.700% Notes due 2038. The proceeds were used as part of the financing for International Paper Company's acquisition of Weyerhaeuser Company's containerboard, packaging and recycling business.

Attorneys

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