

## Cahill Represents Financing Sources in Acquisition of Getty Images

Date: 07/02/08

Cahill represented Barclays Capital and GE Capital Markets, Inc., as Joint-Lead Arrangers, Barclays Capital, GE Capital Markets, Inc. and RBS Greenwich Capital, as Joint Bookrunners, General Electric Capital Corporation, as Administrative Agent and HSBC Bank USA, N.A., as Documentation Agents in the \$1,045,000,000 Credit Facility for Getty Images, Inc.

The Credit Facility was comprised of a \$75,000,000 Revolving Facility and a \$970,000,000 Term Loan Facility, which were used to partially fund the acquisition of Getty Images, Inc. by Hellman & Friedman LLC. The overall transaction was valued at approximately \$2.4 billion.

### Attorneys

- Jonathan A. Schaffzin
- David L. Barash
- Stuart Downing
- Joshua M. Zelig

CAHILL GORDON & REINDEL LLP