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Cahill Represents Underwriters in Common Stock Offering by Synthesis Energy Systems, Inc.

Date: 06/25/08

Cahill represented J.P. Morgan Securities Inc. , Deutsche Bank Securities Inc., Johnson Rice & Company L.L.C., Simmons & Company International, Stanford Group Company and Merriman Curhan Ford & Co. as underwriters in connection with the \$106.4 million public offering of 11,500,000 shares of common stock of Synthesis Energy Systems, Inc. (Nasdaq: SYMX). Such shares included 1,500,000 shares purchased pursuant to an over-allotment option.

Attorney

- Anthony K. Tama

CAHILL GORDON & REINDEL LLP