FoxCo Acquisition Completes $200 Million Private Placement

Date: 07/14/08

Cahill represented the initial purchasers led by Deutsche Bank Securities Inc., UBS Securities LLC, Banc of America Securities LLC and BNP Paribas Securities Corp. in FoxCo Acquisition Sub, LLC and FoxCo Acquisition Finance Corporation's Rule 144A Offering of $200,000,000 of its 13.375% Senior Notes due July 15, 2016.

Attorney

- Michael W. Reddy