
Source Interlink Companies, Inc. Completes \$465 Million Private Placement

Date: 06/26/08

Cahill represented Citigroup Global Markets Inc. and J.P. Morgan Securities Inc. as initial purchasers in Source Interlink Companies, Inc.'s \$465,000,000 private placement of its 11.25% Senior Notes due 2015.

Attorney

- Adam M. Dworkin