
International Paper Company Closes Under \$3.0 Billion Credit Agreement

Date: 08/04/08

Cahill represented JPMorgan Chase Bank, N.A. as Administrative Agent, J.P. Morgan Securities Inc., UBS Securities LLC, Banc of America Securities LLC, Deutsche Bank Securities Inc. and RBS Securities Corporation d/b/a RBS Greenwich Capital, Inc. as Joint Lead Arrangers and Joint Bookrunners, UBS Securities LLC as Syndication Agent and Bank of America, N.A., Deutsche Bank AG New York Branch and The Royal Bank of Scotland PLC as Co-Documentation Agents in connection with a \$3,000,000,000 credit agreement for International Paper Company signed on June 16, 2008 and which was funded on August 4, 2008. The proceeds were used as part of the financing for International Paper Company's acquisition of Weyerhaeuser Company's containerboard, packaging and recycling business.

Attorney

- Susanna M. Suh