
Dole Food Company, Inc. Completes Notes Offering and Cash Tender Offer

Date: 03/18/09

Cahill represented Deutsche Bank Securities Inc. and Banc of America Securities LLC, as Initial Purchasers in Dole Food Company Inc.'s private offering of \$349,903,000 of its 13 7/8% Senior Secured Notes due 2014. Proceeds from the offering were used to finance Dole's cash tender offer for its outstanding 8 5/8% Senior Notes due 2009, in which Cahill represented Deutsche Bank Securities Inc. and Banc of America Securities LLC as Dealer Managers.

Attorneys

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