
Crown Americas LLC and Crown Americas Capital Corp. II Complete a \$400 Million Rule 144A Offering

Date: 05/08/09

Cahill Gordon represented Deutsche Bank Securities Inc., Banc of America Securities LLC, Citigroup Global Markets Inc., Barclays Capital Inc., BNP Paribas Securities Corp., Calyon Securities (USA) Inc., RBS Securities Inc., and Scotia Capital (USA) Inc. as initial purchasers in Crown Americas LLC and Crown Americas Capital Corp. II's Rule 144A/Regulation S offering of \$400,000,000 aggregate principal amount of 7 5/8% Senior Notes due 2017.

Attorneys

- William M. Hartnett
- John Papachristos