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## Calpine Corporation and CCFC Finance Corp. Complete \$1 Billion Rule 144A Offering

**Date:** 05/12/09

Cahill represented the Initial Purchasers including Morgan Stanley & Co. Incorporated, Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., and ING Financial Markets LLC in the \$1,000,000,000 Rule 144A Offering by Calpine Construction Finance Company, L.P. and CCFC Finance Corp. of their 8.0% Senior Secured Notes due 2016. Proceeds will be used to repay existing indebtedness and for general corporate purposes.

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### Attorneys

- William M. Hartnett
- William J. Miller
- Michael W. Reddy