
Regency Energy Partners LP and Regency Energy Finance Corp. Complete \$250 Million Notes Offering

Date: 05/15/09

Cahill represented Wachovia Capital Markets, LLC, Barclays Capital Inc., Morgan Stanley & Co. Incorporated, Citigroup Global Markets Inc., RBS Securities Inc., BBVA Securities Inc., Comerica Securities Inc., Deutsche Bank Securities Inc., Raymond James & Associates, Inc., and Scotia Capital (USA) Inc. as initial purchasers in natural gas providers Regency Energy Partners LP and Regency Energy Finance Corp.'s \$250,000,000 offering of its 9.375% Senior Notes due 2016. The net proceeds from the sale of the Notes will be used to repay a portion of the outstanding amount under the senior credit facility of Regency Energy Partners' operating subsidiary.

Attorney

- Ariel Goldman