

Georgia-Pacific Completes \$750 Million Rule 144A Offering

Date: 04/24/09

Cahill represented Banc of America Securities LLC, Citigroup Global Markets Inc., J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and RBS Securities Inc. as joint book-running managers in Georgia-Pacific LLC's Rule 144A offering of \$750.0 million aggregate principal amount of 8.25% Senior Guaranteed Notes due 2016.

Attorneys

- James J. Clark
- Stuart Downing