



Limited Brands Completes \$500 Million Rule 144A Offering

Date: 06/16/09

Cahill represented JPMorgan, Banc of America, Citigroup, Wachovia, BNP Paribas, HSBC, KeyBanc, Mizuho and RBS as initial purchasers in the \$500,000,000 Rule 144A Offering by Limited Brands, Inc. of its 8.5% Senior Notes due 2019.