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Ardagh Glass Completes €300 Million Rule 144A/Regulation S Offering

Date: 06/19/09

Cahill represented Citigroup Global Markets Limited and J&E Davy as initial purchasers in the €300,000,000 Rule 144A/Regulation S Offering by glass packaging supplier Ardagh Glass Finance plc of its 9.25% First Priority Senior Secured Notes due 2016. The proceeds will be used to repay existing senior debt.

Attorneys

- James C. Robinson
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