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M/I Homes, Inc. Completes Public Offering

Date: 05/19/09

Cahill represented Citigroup Global Markets Inc., J.P. Morgan Securities Inc., Credit Suisse Securities (USA) LLC, JMP Securities LLC, Morgan Keegan & Company, Inc., PNC Capital Markets LLC and The Huntington Investment Co. as underwriters in a registered public offering by M/I Homes, Inc. (NYSE: MHO) of 4,475,600 shares of its common stock, including 125,600 shares sold upon exercise of an over-allotment option, at an aggregate public offering price of approximately \$53 million.

Attorneys

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