Cahill Represents Underwriters in Two Public Offerings by Comcast Corporation

Date: 06/15/09

Cahill represented Banc of America Securities LLC, Barclays Capital Inc., BNP Paribas Securities Corp. and Wachovia Capital Markets, LLC as underwriters in Comcast Corporation's public offering of $700,000,000 of its 5.70% Notes due 2019 and $800,000,000 of its 6.55% Notes due 2039. The proceeds will be used for repayment of outstanding borrowings under Comcast Corporation's revolving credit facility, repurchases of outstanding debt in public or privately negotiated transactions, and for working capital and general corporate purposes.

Attorney

- Michael W. Reddy