
RSC Equipment Rental Inc. and RSC Holdings III, LLC Complete \$400 Million Rule 144A/Reg S Offering

Date: 06/29/09

Cahill represented the initial purchasers including Deutsche Bank Securities Inc., Morgan Stanley & Co. Incorporated, Banc of America Securities LLC, J.P. Morgan Securities Inc., Wachovia Capital Markets, LLC and Barclays Capital Inc. in the Rule 144A/Regulation S Offering by RSC Equipment Rental, Inc. and RSC Holdings III, LLC of \$400,000,000 of 10.0% Senior Secured Notes due 2017. The net proceeds will be used to repay all outstanding borrowings under the Issuers' ABL Term Facility and a portion of the Issuers' ABL Revolving Facility.

Attorneys

- Stuart Downing
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