
Oxford Industries Completes Tender Offer and Securities Offering

Date: 06/23/09

Cahill represented Banc of America Securities, LLC, SunTrust Robinson Humphrey, Inc., Credit Suisse Securities (USA) LLC, BB&T Capital Markets, a Division of Scott & Stringfellow, LLC, Morgan Keegan & Company, Inc., Barclays Capital Inc. and PNC Capital Markets LLC as initial purchasers in the Rule 144A Offering by apparel design and marketing company Oxford Industries, Inc. of \$150,000,000 aggregate principal amount of its 11.375% Senior Secured Notes due 2015. The proceeds of the offering were used to partially finance a substantially concurrent tender offer to purchase Oxford's outstanding 8.875% Senior Notes due 2011, where Cahill represented Banc of America Securities LLC, SunTrust Robinson Humphrey, Inc. as dealer manager in connection with the cash tender offer.

Attorney

- James J. Clark