

Commercial Barge Line Company Completes \$200 Million Rule 144A Offering

Date: 07/07/09

Cahill represented Banc of America Securities LLC; SunTrust Capital Markets, Inc.; UBS Securities LLC; Wachovia Capital Markets, LLC; RBS Securities Inc.; Fifth Third Securities, Inc. and PNC Capital Markets LLC as initial purchasers in the \$200,000,000 Rule 144A Offering by marine transportation and services provider Commercial Barge Line Company of its 12.50% Senior Secured Notes due 2017.

Attorneys

- James J. Clark
- William J. Miller
- Michael W. Reddy